**INTEREST RATES MARKET NOTICE - DRAFT**

**Date: 11 June 2015**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN069”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 15 June 2015 under its **MASTER STRUCTURED NOTE PROGRAMME.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** ASN069

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon ….**% (3 Month JIBAR as at 15 June 2015 of…..% plus 180 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 7 February 2020

**Books Close** 28 July, 28 October, 28 January, 26 April

**Interest Payment Date(s)** 7 August, 7 November, 7 February, 7 May

**Last Day to Register** By 17:00 on27 July, 27 October, 27 January, 27 April

**Issue Date** 15 June 2015

**Date Convention** Following

**Interest Commencement Date** 15 June 2015

**First Interest Payment Date** 7 August 2015

**ISIN No.** ZAG……..

**Additional Information** Unsubordinate, Unconditional, Unsecured

**Applicable Pricing Supplement** TBA

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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